

## TBW – Important Releases and Changes

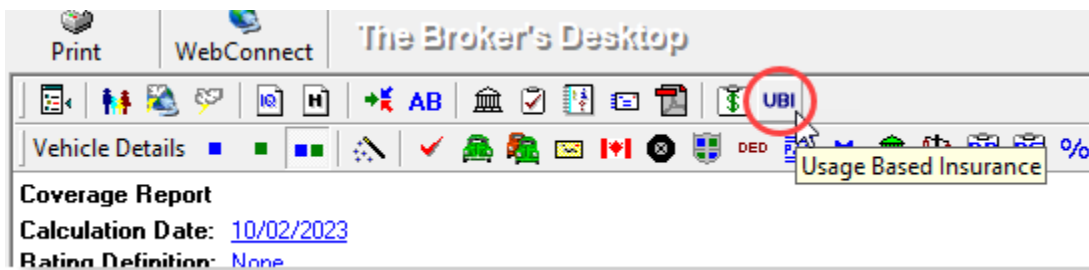
Dear Valued Client:

Rival Insurance Technology is pleased to announce the release of the following enhancements and new features to TBW:

### Wawanesa Usage Based Insurance (Ontario)

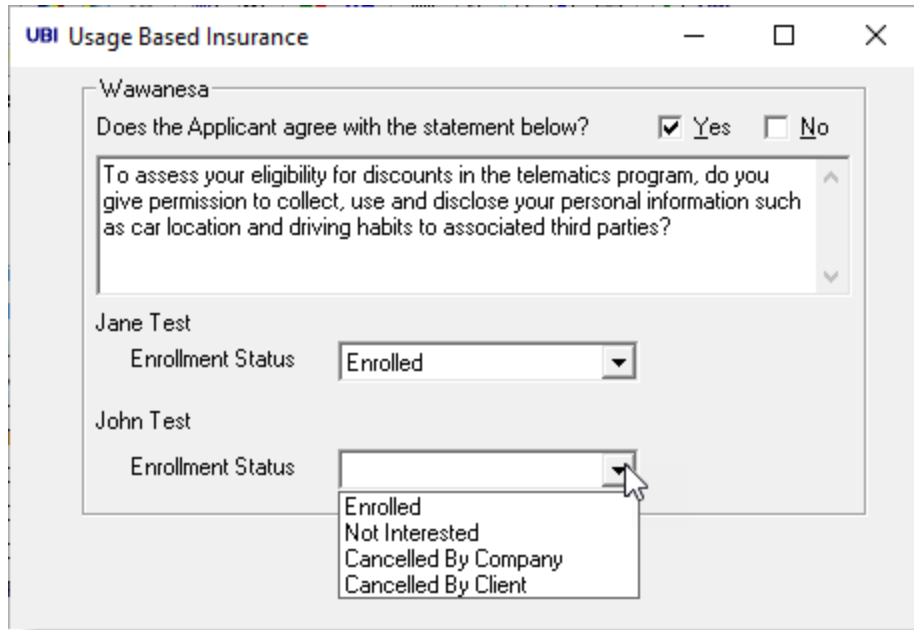
Brokers in Ontario who write business with Wawanesa now have access to their Usage Based Insurance (UBI) Program for private passenger vehicles and motorhomes, effective October 1, 2023. The UBI Program enables Wawanesa to collect data on driving behavior using telematics technology. Enrolling in the program may make the customer eligible for additional discounts.

When you are creating or editing a Wawanesa Auto IntelliQuote, the **UBI** button will display on the IQ toolbar.



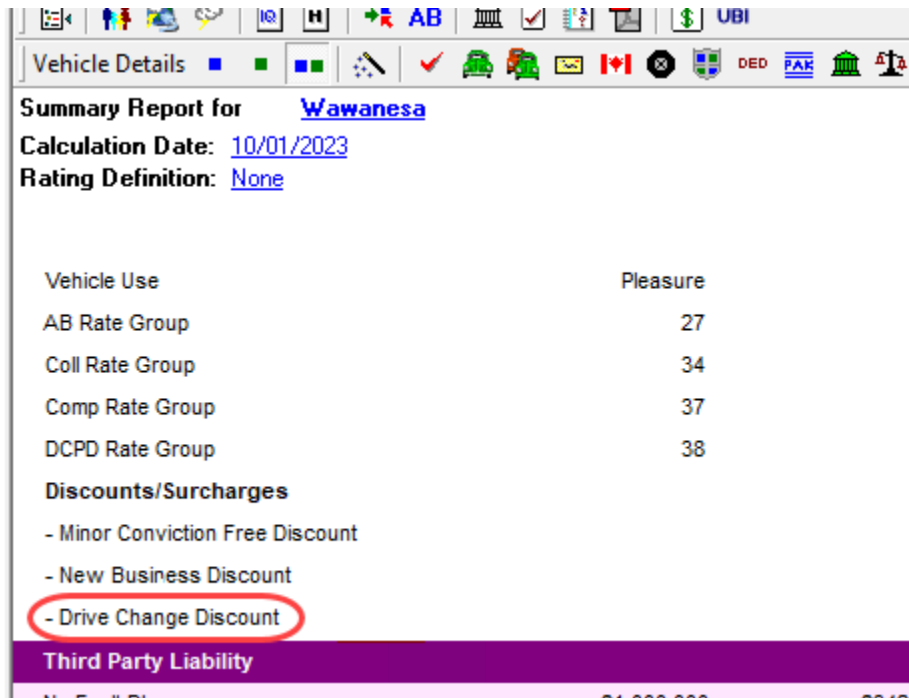
Click the UBI toolbar button to open the **Usage Based Insurance** form. Complete the form as follows:

1. Review the consent statement with your customer and select **Yes** or **No** based on the customer response.
2. Choose the applicable **Enrollment Status** for the driver(s).
  - Only person(s) assigned as a Primary Driver in the Auto IQ will be available in the Usage Based Insurance form.
  - In this example, the Auto IQ has two private passenger vehicles and two Primary Drivers.



3. Click OK.

If Yes is selected for the customer consent and the Enrollment Status is *Enrolled*, any applicable discount will be applied to the premium. The discount will show as "Drive Change Discount" for Wawanesa in the Auto IQ.



If *No* is selected for the customer consent, the UBI discount will not apply. Also, if the Enrollment Status is *Not Interested*, *Cancelled by Company*, or *Cancelled by Client*, the UBI discount will not apply.

Please note the following with the Wawanesa UBI feature:

- Only person(s) assigned as Primary Drivers in the IQ can be enrolled in the Wawanesa UBI program. As such, only Primary Drivers (not Occasional Drivers) will show in the Usage Based Insurance form.
- First Name, Last Name, Email Address, and Cell Phone Number must be entered in the Personal Details Wizard for any driver enrolling in the UBI program. **Note: Email Address and Cell Phone Number fields are required in order to bind.**
- Click the UBI button on the IQ toolbar to update information for new or existing IntelliQuotes.
- As the Wawanesa UBI feature is currently applicable only in Ontario, the Usage Based Insurance form will not be available for Wawanesa Auto policies in other regions.

Once you have reviewed this document, please contact your Wawanesa Personal Lines representative with any questions you have about the Usage Based Insurance Program.

Please share this information with the appropriate TBW users in your office(s). If you have any questions, please contact our Client Services Team at [clientservices@rivalit.com](mailto:clientservices@rivalit.com) or 1-888-291-3588.

Thank you for using TBW.

Yours sincerely,

Rival Insurance Technology