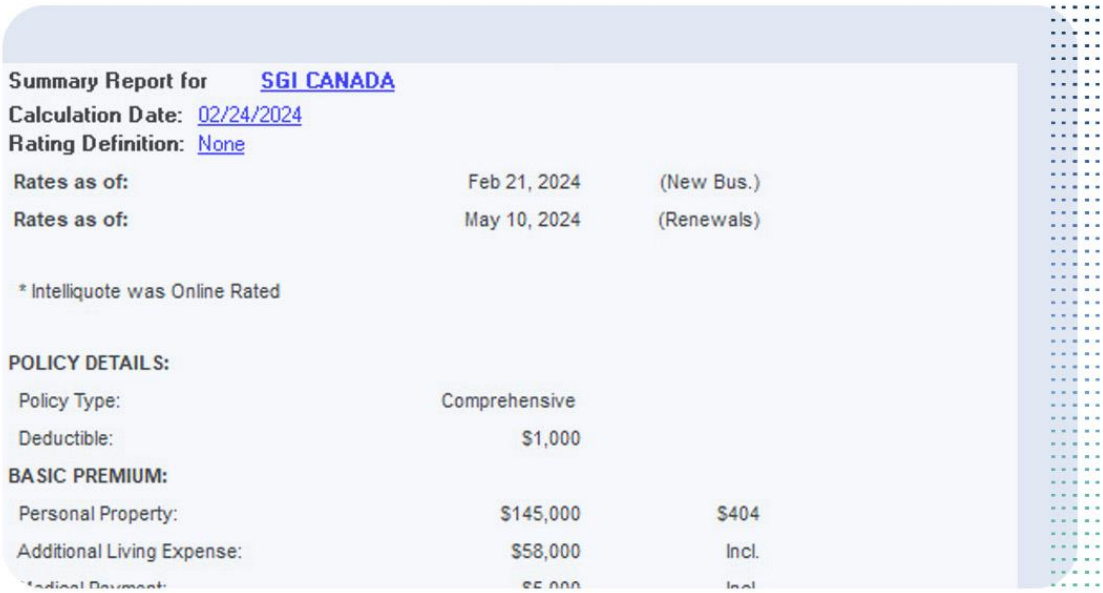
TBW Feature Release: SGI CANADA Online Quoting Allows Manitoba Brokers To Do Business More Efficiently



Summary Report for SGI CANADA
Calculation Date: 02/24/2024
Rating Definition: None

Rates as of:	Feb 21, 2024	(New Bus.)
Rates as of:	May 10, 2024	(Renewals)

* Intelliquote was Online Rated

POLICY DETAILS:

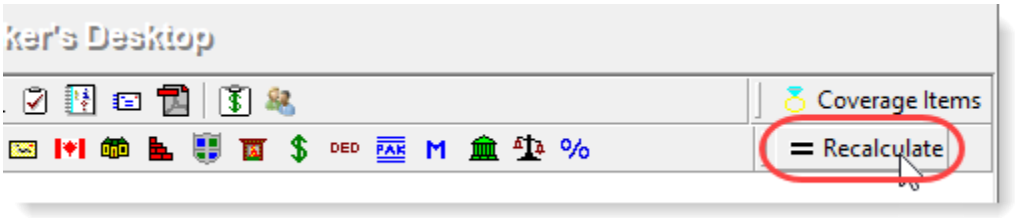
Policy Type:	Comprehensive	
Deductible:	$1,000	

BASIC PREMIUM:

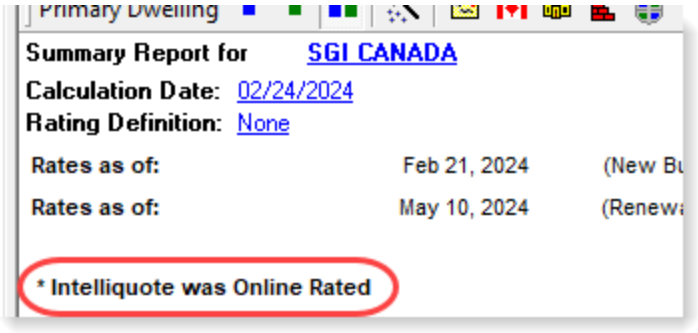
Personal Property:	$145,000	$404
Additional Living Expense:	$58,000	Incl.

Online Quoting for SGI CANADA means their rates are always up to date and available to you realtime, so you can do business more efficiently and responsively.

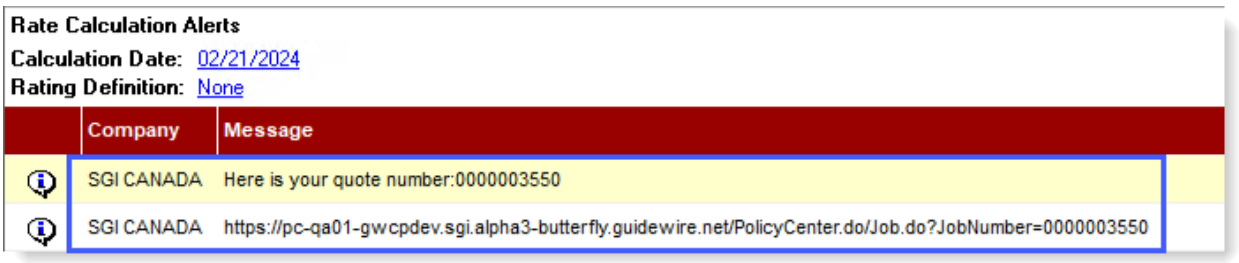
With online quoting, SGI CANADA rates come directly from their system through a web call. Once the simple setup has been completed, their web service will automatically be called whenever you click the **Recalculate** button in a Property IQ with a calculation date on or after February 21, 2024.



The results of the web service call will display immediately on the Summary Report tab. Use of online rating will be indicated in the IQ.



Any alerts returned from the web service will show on the Alerts tab. For an online-rated quote, the quote reference number will also display ("SGI CANADA - Here is your quote number: xxxxxx"). A link to the quote in Guidewire will be provided, as well. Click this link if you want to navigate directly to the quote in Guidewire and view quote details.



Here are a few points to keep in mind with SGI CANADA Online Quoting:

- Online quoting is available for new business Personal Lines Property policies but is not currently supported for renewal quoting.
- Online quoting is available as of January 22 for quotes with a calculation date on or after February 21. Quotes with a calculation date prior to February 21 will be rated as Ratebridge or manufactured rating.
- For Farm policies, PAK Coverages will continue to rate as Ratebridge rating, and Non-PAK Coverages will continue to rate as manufactured rating.
- When credit score consent has been submitted, no client credit information will display in the Summary Report. However, when applicable, the Credit Score Discount will be listed under Miscellaneous Discounts/Surcharges.

Setup for SGI CANADA Online Quoting

Broker Number setup is required for SGI CANADA Online Quoting, but broker numbers in many cases may already have been added in your system.

Please have the Brokerage Administrator confirm applicable broker number(s) have been added in TBW Lists as follows:

1. Click **Lists**, **Insurance Companies**.
2. In the list of companies, double-click **SGI CANADA**.

3. Select the **Company Branch Details** tab. In the **Broker Numbers** section, verify the following:
   - The appropriate broker number displays for each Agency-Branch-Department in your organization.
   - The broker number used for Online Quoting has been set as Default.
   - **Note**: If broker numbers have not been set up, they must be added. **Please contact Client Services for help with adding or editing broker numbers** to ensure they are set up properly.
4. Click OK in the Company window and click OK in the Lists window.

Please share this information with the appropriate TBW users in your office(s). If you have any questions, please contact our Client Services Team at support@zendesk.rivalit.com or 1-888-840-3493 (toll-free).

Yours sincerely,

Rival Insurance Technology